

Income Statement

Breakdown	2023	2022	2021	20205
Total Revenue	96,773,000	81,462,000	53,823,000	31,536,000
Operating Revenue	96,773,000	81,462,000	53,823,000	31,536,000
Cost of Revenue	79,113,000	60,609,000	40,217,000	24,906,000
Gross Profit	17,660,000	20,853,000	13,606,000	6,630,000
Operating Expense	8,769,000	7,021,000	7,110,000	4,636,000
Selling General and Administrative	4,800,000	3,946,000	4,517,000	3,145,000
Research & Development	3,969,000	3,075,000	2,593,000	1,491,000
Operating Income	8,891,000	13,832,000	6,496,000	1,994,000
Net Non-Operating Interest Income	910,000	106,000	-315,000	-718,000
Interest Income (Non-Operating)	1,066,000	297,000	56,000	30,000
Interest Expense (Non-Operating)	156,000	191,000	371,000	748,000
Other Income/Expense	172,000	-219,000	162,000	-122,000
Special Income Charges	--	-176,000	27,000	--
Restructuring & Mergers Acquisition	--	176,000	-27,000	--
Pretax Income	9,973,000	13,719,000	6,343,000	1,154,000
Tax Provision	-5,001,000	1,132,000	699,000	292,000
Net Income Common Stockholders	14,999,000	12,583,000	5,524,000	690,000
Basic EPS	4.73	4.02	1.87	0.25
Diluted EPS	4.3	3.62	1.63	0.21
EBIT	10,129,000	13,910,000	6,714,000	1,902,000
EBITDA	14,796,000	17,657,000	9,625,000	4,224,000
Reconciled Depreciation	4,667,000	3,747,000	2,911,000	2,322,000
Rent Expense Supplemental	1,268,000	1,509,000	978,000	563,000
Total Expenses	87,882,000	67,630,000	47,327,000	29,542,000
Normalized EBITDA	14,796,000	17,833,000	9,598,000	4,224,000

If you'd like specific analysis or charts for these metrics, let me know!

Ratio Type	Ratio Name	Formula	2023	2022
Profitability Ratios	Return on Equity	Net Income / Equity	#DIV/0!	#DIV/0!
	Net Profit Margin	Net Income / Net Sales	#VALUE!	#VALUE!
Efficiency Ratios	Asset Turnover	Net Sales / Average Total Assets	#VALUE!	#VALUE!
	Inventory Turn	Cost of Goods Sold / Average Inventory	#VALUE!	#VALUE!
Liquidity Ratios	Current Ratio	Current Assets / Current Liabilities	#DIV/0!	#DIV/0!
	Quick Ratio	(Current Assets - Inventory) / Current Liabilities	#DIV/0!	#DIV/0!
Gearing Ratios	Debt-to-Equity	Total Debt / Total Equity	#DIV/0!	#DIV/0!
	Interest Coverage	EBIT / Interest Expense	#DIV/0!	#DIV/0!
Investment Ratios	Earnings Per Share	Net Income / Shares Outstanding		
	Dividend Yield	Dividend Per Share / Price Per Share	267.43	-0.02
	Dividend Yield	Dividend Per Share / Price Per Share	0	0

Date	Adj Close	Return	NASDAQ	NASDAQ
Dec 1, 2023	248.48	-0.03	15,011.35	-0.06
Nov 1, 2023	240.08	-0.20	14,226.22	-0.11
Oct 1, 2023	200.84	0.20	12,851.24	0.03
Sep 1, 2023	250.22	0.03	13,219.32	0.06
Aug 1, 2023	258.08	0.03	14,034.97	0.02
Jul 1, 2023	267.43	-0.02	14,346.02	-0.04
Jun 1, 2023	261.77	-0.28	13,787.92	-0.07
May 1, 2023	203.93	-0.24	12,935.29	-0.06
Apr 1, 2023	164.31	0.21	12,226.58	0.00
Mar 1, 2023	207.46	-0.01	12,221.91	-0.07
Feb 1, 2023	205.71	-0.19	11,455.54	0.01
Jan 1, 2023	173.22	-0.41	11,584.55	-0.11
Dec 1, 2022	123.18	0.37	10,466.48	0.09
Nov 1, 2022	194.7	0.14	11,468.00	-0.04
Oct 1, 2022	227.54	0.14	10,988.15	-0.04
Sep 1, 2022	265.25	0.04	10,575.62	0.10
Aug 1, 2022	275.61	0.07	11,816.20	0.05
Jul 1, 2022	297.15	-0.32	12,390.69	-0.12
Jun 1, 2022	224.47	0.11	11,028.74	0.09
May 1, 2022	252.75	0.13	12,081.39	0.02
Apr 1, 2022	290.25	0.19	12,334.64	0.13
Mar 1, 2022	359.2	-0.24	14,220.52	-0.03
Feb 1, 2022	290.14	0.07	13,751.40	0.03
Jan 1, 2022	312.24	0.11	14,239.88	0.09
Dec 31 2021	352.26		15,644.97	

Balance Sheet				
Breakdown	12/31/2023	12/31/2022	12/31/2021	12/31/2020
Total Assets	106,618,000	82,338,000	62,131,000	52,148,000
Current Assets	49,616,000	40,917,000	27,100,000	26,717,000
Cash, Cash Equivalents & Short-Term Investments	29,094,000	22,185,000	17,707,000	19,384,000
Cash	15,903,000	13,965,000	8,028,000	--
Cash Equivalents	495,000	2,288,000	9,548,000	--
Other Short-Term Investments	12,696,000	5,932,000	131,000	--
Receivables	3,508,000	2,952,000	1,913,000	1,886,000
Inventory	13,626,000	12,839,000	5,757,000	4,101,000
Raw Materials	5,390,000	6,137,000	2,816,000	1,508,000
Work in Process	2,016,000	2,385,000	1,089,000	493,000
Finished Goods	5,049,000	3,475,000	1,277,000	1,666,000
Other Inventories	1,171,000	842,000	575,000	434,000
Prepaid Assets	--	--	1,723,000	1,346,000
Other Current Assets	3,388,000	2,941,000	1,723,000	1,346,000
Total Non-Current Assets	57,002,000	41,421,000	35,027,000	25,434,000
Net PPE	45,123,000	36,635,000	31,172,000	23,378,000
Gross PPE	60,203,000	48,134,000	39,863,000	29,896,000
Accumulated Depreciation	-15,080,000	-11,499,000	-8,691,000	-6,518,000
Goodwill and Other Intangible Assets	615,000	593,000	1,717,000	520,000
Goodwill	253,000	194,000	200,000	207,000
Other Intangible Assets	362,000	399,000	1,517,000	313,000
Non-Current Deferred Tax Assets	6,733,000	328,000	--	--
Other Non-Current Assets	4,531,000	3,865,000	2,138,000	1,536,000
Total Liabilities (Net Minority Interest)	43,009,000	36,440,000	30,548,000	28,469,000
Current Liabilities	28,748,000	26,709,000	19,705,000	14,248,000
Payables and Accrued Expenses	19,681,000	20,263,000	14,098,000	8,460,000
Payables	15,635,000	16,490,000	11,147,000	6,828,000
Accounts Payable	14,431,000	15,255,000	10,025,000	6,051,000
Total Tax Payable	1,204,000	1,235,000	1,122,000	777,000
Current Accrued Expenses	4,046,000	3,773,000	2,951,000	1,632,000
Current Debt and Capital Lease Obligation	3,045,000	1,987,000	1,957,000	2,418,000
Current Debt	1,975,000	1,016,000	1,088,000	1,758,000
Other Current Borrowings	1,975,000	1,016,000	1,088,000	1,758,000
Total Non-Current Liabilities	14,261,000	9,731,000	10,843,000	14,221,000
Long-Term Debt and Capital Lease Obligation	6,528,000	3,761,000	6,916,000	10,861,000
Long-Term Debt	2,682,000	1,029,000	4,254,000	8,513,000
Non-Current Deferred Revenue	3,251,000	2,804,000	2,052,000	1,284,000
Total Equity (Gross Minority Interest)	63,609,000	45,898,000	31,583,000	23,679,000
Stockholders' Equity	62,634,000	44,704,000	30,189,000	22,225,000
Retained Earnings	27,882,000	12,885,000	329,000	-5,399,000
Working Capital	20,868,000	14,208,000	7,395,000	12,469,000
Total Debt	9,573,000	5,748,000	8,873,000	13,279,000
Share Issued	3,185,000	3,164,000	3,099,000	2,880,000
Ordinary Shares Number	3,185,000	3,164,000	3,099,000	2,880,000

Market Return

Particluars	Results
Standard Deviation	51.1677141
Correlation	0.71054742
Beta	1.93650414